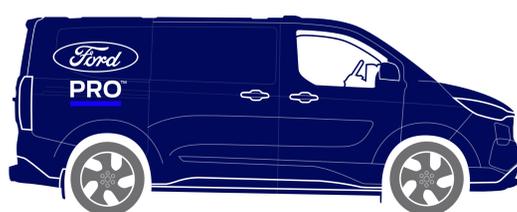


Across the EU, vans supported an estimated **€786 billion** of activity in 2021.



Economics of Van Usage Across Europe



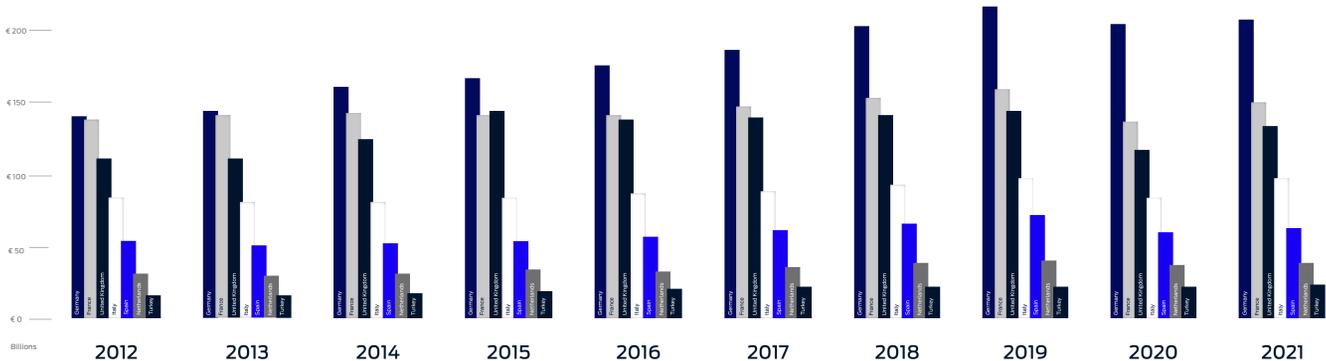
Germany is the largest national market in Europe for van-related activity, with an estimated **€206 billion** of value added in 2021.



France is the next largest market, with activity in 2021 amounting to **€150 billion**.



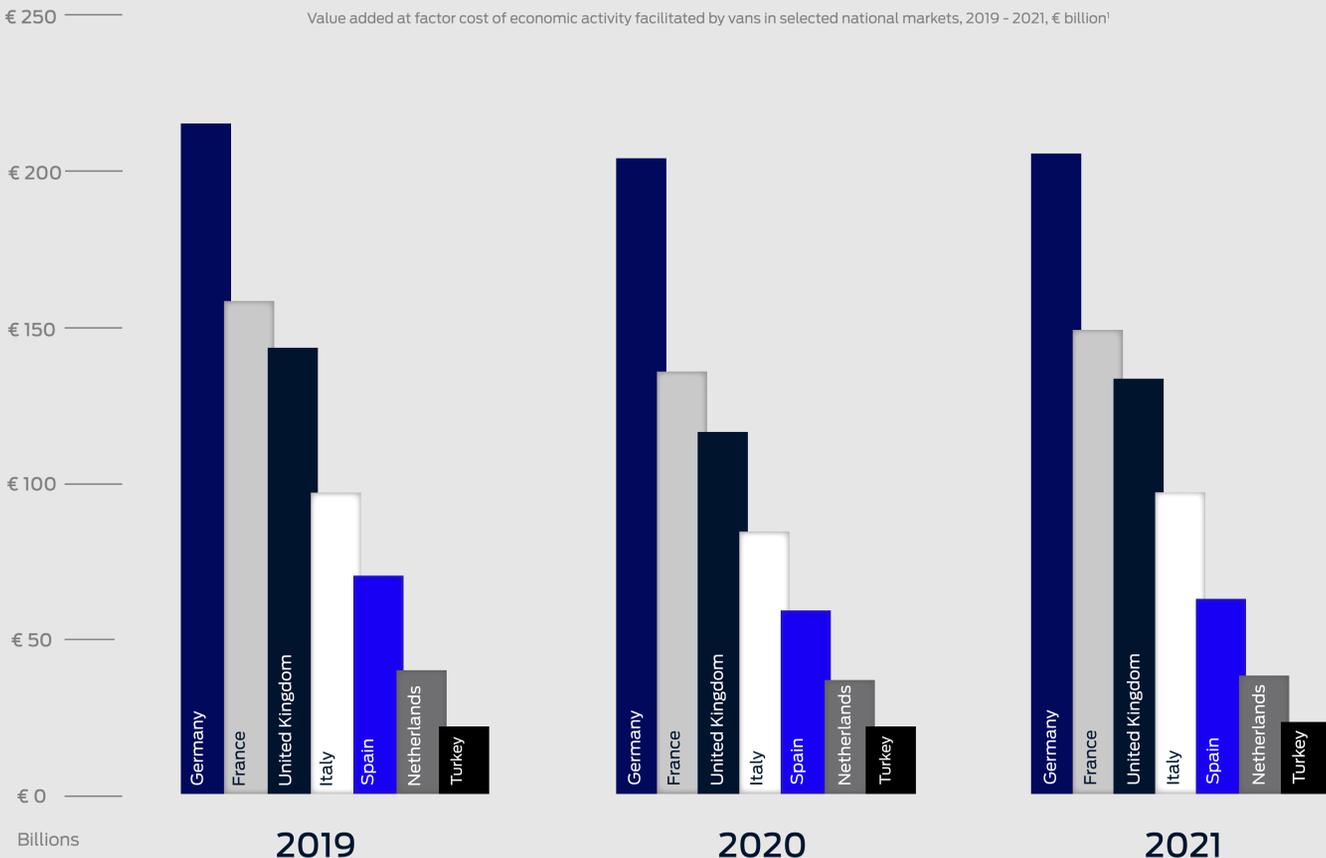
Van-related activity over time



Italy leading post-pandemic recovery

Activity in **Italy** bounced back entirely from the pandemic hit, with activity in **2021** being **0.3%** higher than in 2019.

The shortfall between 2021 activity and pre-pandemic levels is largest in **Spain**, amounting to **11.2%**, whilst it is narrowest in the **Netherlands**, at **3.7%**.



¹ Figures for Turkey have assumed a constant exchange rate, due to significant distortions stemming from the fluctuation of the lira in recent years.

